



PLANNED *Giving*

Simple Ways to Leave a Legacy

Planned Giving: Craft Your Legacy at Effie Yeaw Nature Center

Imagine leaving a legacy that nurtures nature and educates future generations—all without spending a dime today! Planned giving lets you do just that. By including the American River Natural History Association in your will, trust, or as a beneficiary of your retirement accounts or life insurance, you can make a big difference while still taking care of your loved ones.

Think of it as your way to make a lasting impact. Whether it's cash, real estate, or even those stocks gathering dust, every gift counts. Plus, you have the flexibility to change your mind any time.

Join us in ensuring that Effie Yeaw Nature Center continues to inspire and educate for years to come. Your gesture can have a huge impact! Ready to leave a legacy? Let's make it happen together!

*This information is not intended as legal, accounting or other professional advice. For assistance in charitable planning, consult an attorney for legal advice or the services of a qualified professional.

Benefits to You



- **Cost-Free Now:** Most gifts cost you nothing now.
- **Income-Generating:** Some gifts can provide you with income.
- **Flexible Beneficiaries:** Change your beneficiaries at any time.
- **Family and Legacy:** Take care of your loved ones and Effie Yeaw Nature Center's future.
- **Impactful Gifts:** A small percentage of your estate can make a big difference.
- **No Minimum Amount:** Every gift, regardless of size, is important.



Effie Yeaw Nature Center
2850 San Lorenzo Way
Carmichael, CA 95608
916.489.4918

www.effieyeawnature.org

Create Your Legacy

- **Gifts by Bequest**
 - **How it Works:** Name the American River Natural History Association as a beneficiary in your will or living trust.
 - **Types of Gifts:** Cash, real estate, personal property, or securities.
 - **Benefits:** Maintain control of assets, save on income, capital gains, and estate taxes.
- **Gifts by Beneficiary Designations**
 - **How it Works:** Request a change of beneficiary form from your asset holders (401(k), retirement accounts, life insurance).
 - **Benefits:** Reduce income and possibly estate taxes for loved ones.

Proper Bequest Language

- **Percentage**
 - "I give, devise, and bequeath to the American River Natural History Association, a nonprofit corporation of the State of California, located in Carmichael, CA, (tax identification number 94-2766075), _____ % of my estate."
- **Specific**
 - "I give, devise, and bequeath to the American River Natural History Association, a nonprofit corporation of the State of California, located in Carmichael, CA, (tax identification number 94-2766075),"
 - the sum of \$_____.
 - _____ shares of stock in _____ Company.
 - My real property commonly known as _____.
- **Residual**
 - "I give, devise, and bequeath to the American River Natural History Association, a nonprofit corporation of the State of California, located in Carmichael, CA, (tax identification number 94-2766075), all the residue of my estate, including real and personal property."
- **Contingent**
 - "In the event of the death of any of the beneficiaries, I give, devise, and bequeath to the American River Natural History Association, a nonprofit corporation of the State of California, located in Carmichael, CA, (tax identification number 94-2766075), (percentage, specific, or residual language as above)."



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